



## AUTHORIZATION FORM – GIFT OF STOCK

Thank you for your generous plans to make a gift of corporate stock to Felician University. Please complete and return the information below, once you have decided on the stock you plan on transferring. When the transfer is complete we will send you an acknowledgement for tax purposes.

The information below needs to be provided to your broker for an electronic transfer of stock. The value assigned to your gift is the average of the high and low on the date of the gift - date of gift being the day it is transferred. Thank you for your support of Felician University.

### DONOR INFORMATION

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

I have instructed my brokerage firm, \_\_\_\_\_  
to transfer \_\_\_\_\_ (# of shares/\$ amount)  
of \_\_\_\_\_ (Name of Stock) to Felician University for  
the following fund(s) or purpose(s) \_\_\_\_\_.

Brokerage Firm: \_\_\_\_\_

Broker's Name: \_\_\_\_\_

Phone #: \_\_\_\_\_

Signature: \_\_\_\_\_

**Information your  
brokerage firm will  
need**

**Felician's Clearing House: Merrill Lynch**

**DTC #: 5198**

**Account Name: Felician University**

**Account #: 808-02417**

**Attention To: Derek Nolan**

**Phone #: 800-548-0322**

Felician University  
Office of Institutional Advancement – One Felician Way, Rutherford, NJ 07070  
Attention: Shelley Tonner, Senior Director of Institutional Advancement  
Phone: 201-355-1431                      E-mail: tonners@felician.edu